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## Zoom: Overview of Template Options

Samantha Starr - 2024-12-05 - [Zoom](#)

### Quick and Easy Shortcut- Templates

- Not sure which settings to choose?
- See Templates from Outlook plugin when scheduling
- Settings are already pre-selected!

College of Medicine – Non-HIPAA Internal Meetings	Non-PHI (Most Common)	HIPAA
<ul style="list-style-type: none"><li>• Comfortably Secure</li><li>• Internal meetings (no outside participants)</li><li>• Meeting chat with Host &amp; Co-Host only</li><li>• Add co-hosts</li><li>• Screen sharing (application windows only)</li><li>• Non-verbal feedback &amp; reactions</li><li>• No transcription download</li></ul>	<ul style="list-style-type: none"><li>• Comfortably Secure</li><li>• Regular</li><li>• Waiting Room Enabled</li><li>• Meeting chat</li><li>• Add co-hosts</li><li>• Screen sharing</li><li>• Non-verbal feedback &amp; reactions</li><li>• No transcription download</li></ul>	<ul style="list-style-type: none"><li>• Most Secure</li><li>• Clinical Meetings</li><li>• Waiting Room Enabled</li><li>• Screen sharing (application windows only)</li><li>• No non-verbal feedback or reactions</li><li>• No Recordings (only by host)</li><li>• No co-hosts</li><li>• No meeting chat</li><li>• No transcription download</li></ul>

### How to Select a Template when Scheduling a Zoom Meeting

Topic

[+ Add Description](#)

When

Duration  hr  min

Time Zone

Attendees

Registration

Meeting ID

Template

Whiteboard ⓘ

Security

☒ Passcode

Only users who have the invite link or passcode can join the meeting

Personal templates

None

Account templates

HIPAA

Non-PHI

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Select a template ^